

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action to be taken, you should consult your stockbroker or other financial advisor authorised pursuant to the Financial Services and Markets Act 2000 immediately.

If you have sold or transferred all of your ordinary shares (“**Ordinary Shares**”) or depositary interests (“**Depositary Interests**”) in Golden Saint Technologies Limited please forward this document and the accompanying form of proxy to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee.

The distribution of this document in jurisdictions other than the UK may be restricted by law and therefore persons into whose possession this document comes should inform themselves about and observe such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. This document does not constitute any offer to issue or sell or a solicitation of any offer to subscribe for or buy shares in Golden Saint Technologies Limited.

GOLDEN SAINT TECHNOLOGIES LIMITED

(Incorporated and registered in the British Virgin Islands

under the BVI Business Companies Act with registered number 1765556)

NOTICE OF ANNUAL GENERAL MEETING

Notice of Annual General Meeting of Golden Saint Technologies Limited to be held at the offices of EMS Wiring Systems Pte Ltd, 240 Macpherson Road, #02-04 Pines Industrial Building, Singapore, 348574 at 11 a.m. (SGT) on 21 August 2019 is set out on page 5 of this document.

A Form of Proxy for holders of Ordinary Shares is also attached at the end of this document for use at the meeting. Forms of Proxy should be completed and returned to the Company’s Registrars, Computershare Investor Services (BVI) Limited, c/o The Pavilions, Bridgwater Road, Bristol BS99 6ZY as soon as possible and in any event so as to be received not later than 11 a.m. (SGT) on 19 August 2019 or 48 hours before the time fixed for the AGM.

A Form of Instruction for holders of Depositary Interests for use at the meeting accompanies this document and, to be valid, must be completed and returned to the office of the Depositary at Computershare Investor Services PLC, The Pavilions, Bridgwater Rd, Bristol BS99 6ZY as soon as possible but in any event to be received not later than 11 a.m. (SGT) on 19 August 2019 or 72 hours before any adjourned meeting.

The return of one or more completed Forms of Proxy or Forms of Instruction will not prevent you from attending the meeting and voting in person if you wish to do so (and are so entitled).

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

<u>Event</u>	<u>Expected time / date</u>
Publication of this document	[●] July 2019
Latest time and date for receipt of forms of proxy	11 a.m. on 19 August 2019
Date and time of Annual General Meeting	11 a.m. on 21 August 2019

Notes:

- i. All times shown in this document are Singapore times unless otherwise stated. The dates and times given are indicative only and are based on the Company's current expectations and may be subject to change. If any of the times and/or date above changes. The revised times and/or dates will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange plc.
- ii. If the Annual General Meeting is adjourned, the latest time and date for receipt of forms of proxy for the adjourned meeting will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange plc.

LETTER FROM THE CHAIRMAN
Golden Saint Technologies Limited

(Incorporated and registered in the British Virgin Islands with registered number 1765556)

Directors:

Tone Kay Kim Goh

Raphael Chiah Chiu Teo

Malcolm Groat

Christopher Knight

Executive Chairman

Executive Director

Non-Executive Director

Non-Executive Director

Registered Office:

Golden Saint Technologies

Limited

Intertrust Corporate Services

(BVI) Limited

Ritter House, Wickhams Cay II

Road Town, Tortola, VG 1110

British Virgin Islands

To the Shareholders and, for information only, to the Option Holders

Dear Shareholder,

1. Introduction

I am writing to you to explain the resolutions (“**Resolutions**”) to be proposed at the first Annual General Meeting of the Company to be held at 11 a.m. (SGT) on 21 August 2019 at the offices of EMS Wiring Systems Pte Ltd, 240 Macpherson Road, #02-04 Pines Industrial Building, Singapore, 348574 (the “**AGM**”), and which are set out in the notice of Annual General Meeting on page 5 of this document. You will find enclosed with this letter a copy of the Company’s Annual Report and Financial Statements for the year ended 31 March 2019.

2. Business of the AGM – Resolutions

Resolution 1 – Receiving and adopting the accounts

This Resolution relates to the receiving and adopting of the Annual Report and Financial Statements for the period ended 31 March 2019, together with the Report of the Directors and the Auditors Report.

Resolutions 2-5 – Re-appointment of Directors

Since the AGM is the first annual general meeting of the Company, the Board recommends the re-election of all of the Directors of the Company. Tone Kay Kim Goh, Raphael Chiah Chiu Teo, Malcolm Groat and Christopher Knight all retire by rotation in accordance with best UK corporate governance practice, namely being section 89 of the Companies Act 2006. As such, all Directors are eligible and offer themselves for re-election.

Resolution 6 – Re-appointment and remuneration of Auditor

This Resolution relates to the Auditors’ re-appointment and authorising the Directors to determine their remuneration.

Resolution 7 – Directors’ authority to allot shares

This is an ordinary resolution proposing that, in substitution for all existing authorities previously granted, approval is given for the Company to raise equity capital and issue up to 500,000,000 new Shares to investors in accordance with Article 8 of the Company’s articles of association, by disapplying the pre-emption

rights set out in Article 9 of the Company's articles of association and otherwise, at the Company's discretion at such times and on such terms as the Directors deem fit.

3. Action to be taken by Shareholders

Shareholders will find enclosed with this document a Form of Proxy, and the holders of Depositary Interests will find enclosed a Form of Instruction, for use at the AGM.

Whether or not you intend to be present at the AGM, shareholders are requested to complete, sign and return your Form of Proxy to Computershare Investor Services (BVI) Limited, c/o The Pavilions, Bridgwater Road, Bristol BS99 6ZY. The Form of Proxy must be returned as soon as possible but, in any event, so as to arrive no later than 11 a.m. 19 August 2019. The completion and return of a Form of Proxy will not preclude you from attending the AGM and voting in person should you wish to do so.

Holders of Depositary Interests are requested to complete, sign and return your Form of Instruction appointing Computershare Company Nominees Limited (the "**Custodian**") to vote the underlying Ordinary Shares on their behalf at the AGM to the office of the Depositary at Computershare Investor Services PLC, The Pavilions, Bridgwater Rd, Bristol BS99 6ZY as soon as possible but, in any event, so as to arrive no later than 11 a.m. on 19 August 2019. A holder of Depositary Interests has no right to attend and vote the underlying Ordinary Shares at a meeting of shareholders and should therefore complete and return the Form of Instruction so that the Custodian may vote on their behalf. However, if holders of Depositary Interests or their representative do wish to attend and/or vote at the AGM they should request a Letter of Representation from the Custodian in accordance with the instructions on the Form of Instruction.

4. Board Recommendation

The Board considers that each of the Resolutions is in the best interest of the Company and they unanimously recommend to the shareholders that they should vote in favour of each of them as they intend to do so in respect of their own beneficial holdings of Ordinary Shares.

Yours faithfully

Tone Kay Kim Goh
Chairman

GOLDEN SAINT TECHNOLOGIES LIMITED

(Incorporated and registered in the British Virgin Islands with registered number 1765556)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting of the Shareholders of Golden Saint Technologies Limited (the “**Company**”) will be held at 11 a.m. on 21 August 2019 2019 at the offices of EMS Wiring Systems Pte Ltd, 240 Macpherson Road, #02-04 Pines Industrial Building, Singapore, 348574 to consider, and, if thought fit, pass the following ordinary resolutions:

ORDINARY BUSINESS

Resolution 1: To receive and adopt the annual report and non-statutory financial statements for the financial period ended 31 March 2019.

Resolution 2: To re-appoint Tone Kay Kim Goh as a Director of the Company.

Resolution 3: To re-appoint Raphael Chiah Chiu Teo as a Director of the Company.

Resolution 4: To re-appoint Malcolm Groat as a Director of the Company.

Resolution 5: To re-appoint Christopher Knight as a Director of the Company.

Resolution 6: To re-appoint Greenwich & Co UK as auditors to the Company, to hold office until the conclusion of the next annual general meeting and to authorise the Directors to determine their remuneration.

Resolution 7: THAT, in substitution for all existing authorities previously granted, approval is given for the Company to raise equity capital and issue up to 500,000,000 new Shares to investors in accordance with Article 8 of the Company’s articles of association, by disapplying the pre-emption rights set out in Article 9 of the Company’s articles of association and otherwise, at the Company’s discretion at such times and on such terms as the Directors deem fit.

Registered Office
Golden Saint Technologies Limited
Ritter House
Wickhams Cay II
Road Town, Tortola
VG 1110
British Virgin Islands

By Order of the Board
Tone Kay Kim Goh
Executive Chairman

 **2019**

Notes:

- iii. A member of the Company entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. A proxy need not be a member of the Company.
- iv. A Form of Proxy is enclosed with this Notice for use in connection with this business set out above. To be valid, Forms of Proxy and any power of attorney or other authority under which it is signed must be lodged Computershare Investor Services (BVI) Limited, c/o The Pavilions, Bridgwater Road, Bristol BS99 6ZY or by fax to the following number: +44 (0) 870 703 6116 by not later than 48 hours prior to the time fixed for the AGM.
- v. A Form of Instruction to appoint the Custodian to vote on behalf of the holders of Depositary Interests is enclosed with this Notice for use in connection with the business set out above. To be valid, Forms of Instruction and any power of attorney or other authority under which it is signed must be lodged with the office of the Depositary at Computershare Investor Services PLC, The Pavilions, Bridgwater Rd, Bristol BS99 6ZY by not later than 72 hours prior to the time fixed for the AGM.
- vi. Completion and return of a Form of Proxy does not preclude a member from attending and voting at the AGM or at any adjournment thereof in person (if so entitled).
- vii. In the case of joint holders of Ordinary Shares, the signature of only one of the joint holders is required on the Form of Proxy but the vote of the first named on the register of members will be accepted to the exclusion of the other joint holders.
- viii. To be entitled to attend and vote at the AGM (and for the purpose of the determination by the Company of the votes they may cast), a member of the Company must be entered in the register of members of the Company at close of business on 11 a.m. (SGT) on 19 August 2019.
- ix. As at the close of business on 5 p.m. on [●] July 2019, the Company's issued share capital comprised 995,482,002 shares of no par value. Each Ordinary Share carries the right to one vote at a general meeting of the Company, and therefore the total number of voting rights in the Company as at the time and date given above is 995,482,002.